

m/031/002

January 8, 2004



Best Western
Paradise Management

1025 North Main Street
P.O. Box 268
Fillmore, Utah 84631
(801) 743-5848
Fax (801) 743-5844

State of Utah
Dept. of Natural Resources
Division of Oil, Gas and Mining
1594 W. North Temple, Suite 1210
P. O. Box 145801
Salt Lake City, Utah 84114-5801

Attn: Doug Jensen

Dear Doug:

Inclosed are the profile drawings of the projected mine development at our Koosharm Kaolin mine: This can be used in conjunction with the topographic map already in your possession to display the present profile as well as the expected profile at the completion of mining and after reclamation.

We have struggled in developing these profiles since the actual mining will be dependent on unknown factors such as the extent, quality and depth of the mineral deposit as well as the market conditions which may prevail in the future. The precise outline of the reclaimed pit is further complicated by the anticipation that at some time in the future a revised mining plan will be developed to extend the pit to the north by relocating the current Forest Service road. The final highwall area would then be located further North and more room would be available for reclamation to eventually be accomplished.

If I can be of further assistance please call me at (435)743-5848.

Sincerely

A handwritten signature in dark ink, appearing to read "Don W. Fullmer", written in a cursive style.

Don W. Fullmer
President

RECEIVED

JAN 12 2004

DIV. OF OIL, GAS & MINING